

## DECISION IN PRINCIPLE

**Agreement in Principle:** The agreement in principle is based upon the information contained within this form, any additional information could affect the decision. We may be unable to give a decision unless ALL questions have been answered.

Product Required:  Broker Name:

Purchase  Remortgage  Status  Self Cert  Address:

Loan Type: Interest Only  Repayment

Buy-to-Let  Let-to-Buy  Buy-to-Let Remortgage  Right-to-Buy  Post Code:  FSA No.

Amount of Advance: £  Term:  Tel:  Fax:

Purchase Price: £  Valuation Amount £  Email:

### 1st APPLICANT

### 2nd APPLICANT

Title	<input type="text"/> <i>Mr / Mrs / Miss / Other (please state)</i>	<input type="text"/> <i>Mr / Mrs / Miss / Other (please state)</i>
Forename(s)	<input type="text"/>	<input type="text"/>
Surname(s)	<input type="text"/>	<input type="text"/>
Previous/other names if changed in last 3 years	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
Current address	<input type="text"/> <input type="text"/> <input type="text"/> Postcode <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> Postcode <input type="text"/>
Telephone numbers	Home <input type="text"/> Work <input type="text"/>	Home <input type="text"/> Work <input type="text"/>
Date moved to current address	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Previous address Please provide full address details for 3 years <i>(continue in the 'Additional Information' section if necessary)</i>	<input type="text"/> <input type="text"/> <input type="text"/> Postcode <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> Postcode <input type="text"/>
Date moved to previous address	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Are you a:	<input type="checkbox"/> FTB <input type="checkbox"/> Existing Borrower	<input type="checkbox"/> FTB <input type="checkbox"/> Existing Borrower
Current residential status	<input type="checkbox"/> Private Tenant <input type="checkbox"/> Council Tenant <input type="checkbox"/> Owner <input type="checkbox"/> Living with parents <input type="checkbox"/> Other <i>(please specify)</i> <input type="text"/>	<input type="checkbox"/> Private Tenant <input type="checkbox"/> Council Tenant <input type="checkbox"/> Owner <input type="checkbox"/> Living with parents <input type="checkbox"/> Other <i>(please specify)</i> <input type="text"/>
Marital Status	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed <input type="checkbox"/> Common Law	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed <input type="checkbox"/> Common Law
Number of dependants	<input type="text"/>	<input type="text"/>
Employment status and Income	<input type="checkbox"/> Employed <input type="checkbox"/> Self Employed <input type="checkbox"/> Retired <input type="checkbox"/> Non Employed Income: £ <input type="text"/>	<input type="checkbox"/> Employed <input type="checkbox"/> Self Employed <input type="checkbox"/> Retired <input type="checkbox"/> Non Employed Income: £ <input type="text"/>
Employment/Self Employment commenced	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Employers/Business Name	<input type="text"/>	<input type="text"/>
Occupation	<input type="text"/>	<input type="text"/>
Contract Type	<input type="checkbox"/> Permanent <input type="checkbox"/> Fixed <input type="checkbox"/> Casual	<input type="checkbox"/> Permanent <input type="checkbox"/> Fixed <input type="checkbox"/> Casual
Have you ever been bankrupt, had a judgement or default for debt registered against you? <i>(please provide details in the 'Additional Information' section)</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever had rent/mortgage arrears? <i>(please provide details)</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No Cleared? <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No Cleared? <input type="checkbox"/> Yes <input type="checkbox"/> No
Number of missed rent/mortgage payments in last 12 months	<input type="text"/>	<input type="text"/>
Number of Housing Benefit/DSS payments in last 12 months	<input type="text"/>	<input type="text"/>
Do you have a bank current account?	<input type="checkbox"/> Yes <input type="checkbox"/> No Bank: <input type="text"/>	<input type="checkbox"/> Yes <input type="checkbox"/> No Bank: <input type="text"/>
How long have you held this account?	<input type="text"/> yrs <input type="text"/> mths	<input type="text"/> yrs <input type="text"/> mths

## DESCRIPTION OF PROPERTY

Is the property of traditional construction  Yes  No. If No please give details:

Please indicate number of rooms as follows  Bedrooms  Kitchens

Type of property  Detached House  Semi-detached House  Terraced House  Bungalow  Maisonette  
 Flat  If Flat, no. of floors  Balcony access  Number of units

Has the local authority, Ministry of Defence or Housing Association previously owned the property  Yes  No

Age of Property (approx)

## ADDITIONAL INFORMATION

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## ADDITIONAL INFORMATION IN SUPPORT OF APPLICATION (EXISTING RESIDENTIAL MORTGAGE DETAILS)

Original purchase date  Lenders Name

Original purchase price  Balance O/S

Monthly Payment

Will current mortgage be redeemed?  Yes  No

Where the applicant(s) has investment mortgages, the following is required: property address, lenders name, balance outstanding, current monthly payments and monthly rent received.

Purpose of remortgage  Refinance Only  Home Improvements  Business  Debt Consolidation  
 Other (please state below)

  
  
  

The decision in principle is based upon the information contained within this form; any additional information could affect the decision made. I confirm that I am acting on behalf of the above applicant(s) in connection with their mortgage requirements. I have informed the applicant(s) at the time that the information contained in this form will be used and disclosed in the following ways and they consent to this.

1. This application will be assessed by Active Investments/the Lender using a credit assessment process and by searching files of Credit Reference and Fraud Prevention Agencies who will record the search;
2. Any details provided by the applicant(s) or relating to this application will be held in Active Investments'/Lender's Records;
3. Active Investments/the Lender will disclose details about the applicant(s) and this application to Credit Reference and Fraud Prevention Agencies who may make them available to subscribing Lenders. The applicant(s) is/are aware of the importance of providing accurate information and that any false or inaccurate information will be made available to Credit Reference and Fraud Prevention Agencies.
4. Active Investments/the Lender may use these details and may disclose them for marketing and other purposes, subject to the provisions of the Data Protection Act. If the applicant(s) does not want these details to be used for marketing and other purposes they must write to Active Investments/the Lender and under the terms of the Data Protection Act, applicant(s) have the right to obtain a copy of the information held about them upon payment of the appropriate fee.

Introducer's Name  Introducer's Signature

[www.active-investments.co.uk](http://www.active-investments.co.uk)