

Personal Statement of Assets and Liabilities



Company Applicants

Please complete one form per person. If assets are in the name of a Company or Trust, please advise details. Use additional sheet if space on this form is insufficient.

ASSETS

LIABILITIES

| | | | |
|----------|-------|------------------|-------|
| Home | | Mortgage/Charges | |
| | Value | | Value |
| Postcode | £ | | £ |

| | | | |
|----------------|-------|-------------------|-----------|
| Other Property | | Mortgages/Charges | |
| | Value | | Loan Size |
| Postcode | £ | | £ |

| | | | |
|--------------------|-------|----------------------|---|
| Businesses Owned | | Business Liabilities | |
| | Value | | £ |
| Nature of Business | £ | | £ |

| | | | |
|--------------------------------|---|---------------------------|---|
| Bank/Building Society accounts | | Bank loans and Overdrafts | |
| | £ | | £ |
| | £ | | £ |

| | | | |
|-------------------|---|--------------------|---|
| Other Investments | | Credit/Store cards | |
| | £ | | £ |
| | £ | | £ |

| | | | |
|----------|---|--------------|---|
| Vehicles | | HP and Loans | |
| | £ | | £ |
| | £ | | £ |

| | | | |
|--------------|---|---------------------------|---|
| Other Assets | | Tax and other Liabilities | |
| | £ | | £ |
| | £ | | £ |

| | | | |
|-----------------------|----------|----------------------------|----------|
| Total Assets - | £ | Total Liabilities - | £ |
|-----------------------|----------|----------------------------|----------|

I declare that the information I have given above is true and correct to the best of my knowledge and may be relied upon by Active Investments.

| | |
|-----------|----------------------------|
| Signature | Date |
| Print | Number of additional pages |