



Commercial Mortgage Application Form

Section 1

Intermediary details (Intermediary to complete)

Name	<input type="text"/>		
Company Name	<input type="text"/>		
Address	<input type="text"/>		
	<input type="text"/>		
	<input type="text"/>	Postcode	<input type="text"/>
Email Address	<input type="text"/>		
Telephone	<input type="text"/>		
Mobile	<input type="text"/>		
Facsimile	<input type="text"/>		
FSA Number	<input type="text"/> (if applicable)		
I confirm that the information contained within this application is true and correct to the best of my knowledge.			
Signature of Intermediary	<input type="text"/>		Date <input type="text"/>

Section 2

Packager Details (Active Investments to complete)

Contact Name	<input type="text"/>		
Company Name	Active Investments		
Address	26 Felton Way, Tilehurst, Reading		
	<input type="text"/>	Postcode	RG31 5DX
	<input type="text"/>		
Email Address	info@active-investments.co.uk		
Telephone	<input type="text"/> 0118 945 2288	Facsimile	<input type="text"/> 0118 941 3878
Company Number	<input type="text"/> 3063014	CCL no.	<input type="text"/> 395815
		Data Prot no.	<input type="text"/>
Name of network or B.D.M (if applicable)	<input type="text"/>		
Signature on behalf of packager	<input type="text"/>		
Print name	<input type="text"/>		
Case Manager	<input type="text"/>	Active Investments ref. Number	<input type="text"/>

Section 3 Application Summary (Intermediary to complete)

Purpose (please tick)

Property Purchase	<input type="checkbox"/>	Property Refinance	<input type="checkbox"/>	Business Finance/Working Capital	<input type="checkbox"/>
Bridging	<input type="checkbox"/>	Property Development	<input type="checkbox"/>	Other	<input type="checkbox"/>

Amount Required

Purchase Price / Value

Applicant's funds/contribution Source

Term required years

Payment required Capital & Interest Interest Only

Payment required Lump sum (specify source)

Brief description of security available

Section 4 Borrowers Personal Details (please complete if you are an individual applicant or the first two Directors/Partners)

	1st applicant		2nd applicant	
Mr/Mrs/Miss/Other	<input type="text"/>		<input type="text"/>	
Surname	<input type="text"/>		<input type="text"/>	
Forename(s)	<input type="text"/>		<input type="text"/>	
Date of Birth	<input type="text"/>		<input type="text"/>	
Dependents	How many? <input type="text"/>	Ages <input type="text"/>	How many? <input type="text"/>	Ages <input type="text"/>
Marital Status	Single	<input type="checkbox"/>	Married	<input type="checkbox"/>
	Separated	<input type="checkbox"/>	Divorced	<input type="checkbox"/>
	Living Together	<input type="checkbox"/>	Widowed	<input type="checkbox"/>
Home Address	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
Postcode	<input type="text"/>		Postcode	<input type="text"/>

Section 4 continued

Residential Status	1st applicant	2nd applicant
	Homeowner <input type="checkbox"/> Tenant <input type="checkbox"/>	Homeowner <input type="checkbox"/> Tenant <input type="checkbox"/>
	Living with Relatives <input type="checkbox"/>	Living with Relatives <input type="checkbox"/>
	Other <input type="text"/>	Other <input type="text"/>
Time at current address	<input type="text"/> years <input type="text"/> months	<input type="text"/> years <input type="text"/> months
If less than 3 years please give previous address*	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	Postcode <input type="text"/>	Postcode <input type="text"/>
Residential status at previous address	Homeowner <input type="checkbox"/> Tenant <input type="checkbox"/>	Homeowner <input type="checkbox"/> Tenant <input type="checkbox"/>
	Living with Relatives <input type="checkbox"/>	Living with Relatives <input type="checkbox"/>
	Other <input type="text"/>	Other <input type="text"/>
Time at previous address	<input type="text"/> years <input type="text"/> months	<input type="text"/> years <input type="text"/> months
Current Contact Details		
Telephone (home)	<input type="text"/>	<input type="text"/>
Telephone (work)	<input type="text"/>	<input type="text"/>
Mobile	<input type="text"/>	<input type="text"/>
Facsimile	<input type="text"/>	<input type="text"/>
Email	<input type="text"/>	<input type="text"/>

*If the applicant has had more than one previous residence in the last 3 years please provide full addresses for each property on a separate sheet of paper and attached to this form.

Section 5 Employment Details

Employed (Please complete this section if you are employed only)

1st applicant

2nd applicant

Occupation

Employer's name

Employers address

Postcode

Postcode

Start date D/M/Y

 / /
 / /

Annual gross salary

£

£

Other regular income

£

£

State Benefits

£

£

Section 6

Self-employed (please complete this case if you are self-employed)

Self-employed (Please complete this section if you are self-employed only)

1st applicant

2nd applicant

Name of Business

Business Address

Postcode

Postcode

Date Started Trading

 / /
 / /

Net profit per annum

£ Year ending

£ Year ending

£ Year ending

£ Year ending

£ Year ending

£ Year ending

Other regular income

£

£

State benefits

£

£

Other regular income

£

£

Section 7

Proposal (what money is to be used for?)

Purchase value/Estimated price

£

Loan required

£

Term

years

Address

	Postcode

Tenure

Freehold

Leasehold

If borrowing by Ltd company please provide name

If leasehold, years remaining on lease

years

Annual Rent

£

Date

/ /

Vacant possession or completion?

Yes

No

Is property currently let?

Yes

No

Name of Tenant

Telephone no

Is the property let on an AST (Assured Shorthold Tenancy) basis?

Yes

No

If yes provide details on additional page at rear of form

Intended use?

Own business

Investment

Own business & residential

Access contact for valuation

If providing additional security please advise us of all the above information on the additional security in section 9 of this application form.

If you are re-mortgaging please provide details of first and second charges on the above property.

Lender name

Account No.

Outstanding balance

£

Original purchase price

£

Date purchased

Purpose of Loan

(capital raising/better rate etc)

Section 10

Declaration (Must be completed in all cases by each applicant)

	1st applicant		2nd applicant	
Have you ever been convicted of any offence (other than driving offences)	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Have you ever had an insurer decline or cancel insurance /or impose special terms?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Are you or have you been in arrears with any credit agreement e.g mortgage, loan, etc. within the last 3 years?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Have you ever had any County Court Judgements against you?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
If yes, please provide details				
<input type="text"/>				
<input type="text"/>				
<input type="text"/>				

I/We declare that the information given above is complete and correct.

I/We authorise Active Investments to provide information contained in this application to lenders or potential lenders in order for them to assess my/our application.

I/We accept that the lenders in question will process the data to assess the application and authorise them to take all necessary action to complete this assessment. This may include sharing information with other firms or agencies and will also involve the lender retaining information.

If you do not wish to accept these terms we will not be able to provide information to any lender and as such not be able to conclude your application.

The lender(s) may wish to use my/our information in other ways, such as marketing, and may wish to do this by passing your information to other members of it's Group, however defined.

If you DO NOT authorise the lender(s) to process your information in this way please tick this box

Please provide Active Investments with any such information they require in connection with this application.

I/we am/are aware that Active Investments may Charge an application fee and a broker fee and that they may also receive commission from the bank or lender.

APPLICANT

INDIVIDUAL/PARTNER 1/DIRECTOR 1

Signature	<input type="text"/>
Print Name	<input type="text"/>
Date	<input type="text"/>

PARTNER 2/DIRECTOR 2

Signature	<input type="text"/>
Print Name	<input type="text"/>
Date	<input type="text"/>

PARTNER 3/DIRECTOR 3

Signature	<input type="text"/>
Print Name	<input type="text"/>
Date	<input type="text"/>

PARTNER 4/DIRECTOR 4

Signature	<input type="text"/>
Print Name	<input type="text"/>
Date	<input type="text"/>