

Commercial Enquiry Form

Tel: 0118 945 2288
Email: info@active-investments.co.uk

Introducer

Name			
Company			
Address			
Postcode			
Telephone		Mobile	
Email			

Are you charging a fee? Yes/No If so how much £

Loan Requirements

Loan Amount	£	
Purchase Price/Valuation	£	
Mortgage Term		years
Security Address		
Post Code		
Description of Property/ Business		

Personal Details - Applicant 1

Name		Date of Birth
Address		
Postcode	Date moved in	
Telephone	Marital Status	

Previous address if occupied current address less than 3 years

	Postcode

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Personal Details - Applicant 2

Name		Date of Birth
Address		
Postcode	Date moved in	
Telephone	Marital Status	

Previous address if occupied current address less than 3 years

	Postcode

Employment Details - Applicant 1

Employed	Self-Employed	Job Title
Time in Employment	Years	Months
Income or Net Profit	£	
Additional income (Rental, Tax Credits)	£	
Which rate of tax do you pay:	Basic Rate <input type="checkbox"/> Higher Rate <input type="checkbox"/> Additional Rate <input type="checkbox"/>	

Employment Details - Applicant 2

Employed	Self-Employed	Job Title
Time in Employment	Years	Months
Income or Net Profit	£	
Additional income (Rental, Tax Credits)	£	
Which rate of tax do you pay:	Basic Rate <input type="checkbox"/> Higher Rate <input type="checkbox"/> Additional Rate <input type="checkbox"/>	

Credit History

Mortgage arrears in the last 12 months?	Yes No	If yes how many?
Any CCJ's in the last 2 years?	Yes No	If yes provide details.
Any Defaults in the last 2 years	Yes No	If yes provide details.

Additional Information	

I am authorised to act on behalf of the applicant(s) named above in this mortgage application. I confirm that I am acting within my authority and that you or any of Active Investments (Reading) Ltd lender partners may:

1. Obtain Credit Reference Searches, which will be recorded and disclosed on any other credit search
2. Take up references to verify the information given
3. Hold the information on our computer system
4. Release information relating to this application to me

I confirm that the applicant(s) has/have agreed that the information may be used by you or any of your associated companies, to offer products to the applicant(s) unless the applicant(s) inform you or any relevant company otherwise in writing.

I confirm that I have obtained the valid authority of the applicant(s) to process the personal data in this application and confirm that this information has been obtained fairly and the applicant(s) is/are aware that this information will be disclosed to you.

I confirm that we are GDPR compliant and have issued a copy of our Privacy Notice to the customer.
In addition, I have forwarded a copy of Active Investments (Reading) Ltd Terms of Business and Privacy Notice to the customer.

I am also fully aware that all Lender Privacy Notices are available to download from Active Investment's website www.active-investments.co.uk and have been forwarded to the customer where applicable.

IMPORTANT NOTE ABOUT THIS ENQUIRY FORM, FUTURE CONTACT & MARKETING

We would like to maintain a record of your express consent for us to contact you by post, telephone, SMS, email and instant messaging for marketing our products or services that we think you may be of interest to you.

***Please ensure you indicate your consent to us contacting you by ticking the box below.
Failure to do this will mean we cannot process this enquiry**

Please Tick

Introducer
Signature

Print Name

Date

<input type="text"/>					
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