

ENQUIRY FORM

INDIVIDUAL APPLICANTS

Tel: 0118 945 2288

Email: info@active-investments.co.uk

Submitted by	Contact name	Date
	Firm	Network
	Tel	
	Mobile	Email

A. Loan Details

What are the funds going to be used for? (explanation required)	
What is the minimum amount required? £	Term of the Loan?
How will the loan be repaid? (explanation required)	

B. Applicant Details (if more than two applicants, please enter the information clearly on an additional sheet)

Applicant 1

Applicant 2

Title	Full name	Title	Full name
Address		Address	
Postcode		Postcode	
If the Applicant owns his/her house what is the value? £		If the Applicant owns his/her house what is the value? £	
Date of birth	Marital Status	Date of birth	Marital Status
Annual Income £		Annual Income £	

C. Property being used as security for the Loan (if more than one property, please enter the information clearly on an additional sheet)

Full address of property	
Postcode	
<input type="checkbox"/> Already owned - date purchased _____	<input type="checkbox"/> Being purchased <input type="checkbox"/> Owned by another
Purchase price/price paid £	Estimated value of the property £
If the property is tenanted, what is the monthly rental income? £ per month	

Property Description

☐ Detached House ☐ Semi Detached House ☐ Detached bungalow ☐ Semi Detached Bungalow ☐ Terraced House ☐ End of terrace house

☐ Flat ☐ Maisonette ☐ Commercial (describe) _____ ☐ Other (describe) _____

Floor no. _____ No. of storeys _____ No. of bedrooms _____ Year built _____

Who will live in the property?	What is their relationship to the Applicant(s)?
Outstanding mortgage(s) on Property (if already owned). Total amount currently owed £	

www.active-investments.co.uk

I am authorised to act on behalf of the applicant(s) named above in this mortgage application. I confirm that I am acting within my authority and that you or any of Active Investments (Reading) Ltd lender partners may:

- 1. Obtain Credit Reference Searches, which will be recorded and disclosed on any other credit search
- 2. Take up references to verify the information given
- 3. Hold the information on our computer system
- 4. Release information relating to this application to me

I confirm that the applicant(s) has/have agreed that the information may be used by you or any of your associated companies, to offer products to the applicant(s) unless the applicant(s) inform you or any relevant company otherwise in writing.

I confirm that I have obtained the valid authority of the applicant(s) to process the personal data in this application and confirm that this information has been obtained fairly and the applicant(s) is/are aware that this information will be disclosed to you.

I confirm that we are GDPR compliant and have issued a copy of our Privacy Notice to the customer.
In addition, I have forwarded a copy of Active Investments (Reading) Ltd Terms of Business and Privacy Notice to the customer.

I am also fully aware that all Lender Privacy Notices are available to download from Active Investment’s website www.active-investments.co.uk and have been forwarded to the customer where applicable.

IMPORTANT NOTE ABOUT THIS ENQUIRY FORM, FUTURE CONTACT & MARKETING

We would like to maintain a record of your express consent for us to contact you by post, telephone, SMS, email and instant messaging for marketing our products or services that we think you may be of interest to you.

***Please ensure you indicate your consent to us contacting you by ticking the box below.
Failure to do this will mean we cannot process this enquiry**

☐

Please Tick

Introducer
Signature

Print Name

Date