

## DECISION IN PRINCIPLE

Agreement in Principle: The agreement in principle is based upon the information contained within this form, any additional information could affect the decision. We may be unable to give a decision unless ALL questions have been answered.

Product Required: <input type="text"/>	Broker Name: <input type="text"/>
Purchase <input type="checkbox"/> Remortgage <input type="checkbox"/> Status <input type="checkbox"/>	Address: <input type="text"/>
Loan Type: Interest Only <input type="checkbox"/> Repayment <input type="checkbox"/>	<input type="text"/>
Buy-to-Let <input type="checkbox"/> Let-to-Buy <input type="checkbox"/> Buy-to-Let Remortgage <input type="checkbox"/> Right-to-Buy <input type="checkbox"/>	Post Code: <input type="text"/> FCANo. <input type="text"/>
Amount of Advance: £ <input type="text"/> Term: <input type="text"/>	Tel: <input type="text"/> Mob: <input type="text"/>
Purchase Price: £ <input type="text"/> Valuation Amount <input type="text"/> £ <input type="text"/>	Email: <input type="text"/>

### 1st APPLICANT

### 2nd APPLICANT

Title	Mr / Mrs / Miss / Other (please state)	Mr / Mrs / Miss / Other (please state)
Forename(s)	<input type="text"/>	<input type="text"/>
Surname(s)	<input type="text"/>	<input type="text"/>
Previous/other names if changed in last 3 years	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
Current address	<input type="text"/> <input type="text"/> <input type="text"/> Postcode <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> Postcode <input type="text"/>
Telephone numbers	Home <input type="text"/> Work <input type="text"/>	Home <input type="text"/> Work <input type="text"/>
Date moved to current address	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Previous address Please provide full address details for 3 years (continue in the 'Additional Information' section if necessary)	<input type="text"/> <input type="text"/> <input type="text"/> Postcode <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> Postcode <input type="text"/>
Date moved to previous address	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Are you a:	<input type="checkbox"/> FTB <input type="checkbox"/> Existing Borrower <input type="checkbox"/> Prev. Owner	<input type="checkbox"/> FTB <input type="checkbox"/> Existing Borrower <input type="checkbox"/> Prev. Owner
Current residential status	<input type="checkbox"/> Private Tenant <input type="checkbox"/> Council Tenant <input type="checkbox"/> Owner <input type="checkbox"/> Living with parents <input type="checkbox"/> Other (please specify) <input type="text"/>	<input type="checkbox"/> Private Tenant <input type="checkbox"/> Council Tenant <input type="checkbox"/> Owner <input type="checkbox"/> Living with parents <input type="checkbox"/> Other (please specify) <input type="text"/>
Marital Status	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed <input type="checkbox"/> Common Law	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed <input type="checkbox"/> Common Law
Number of dependants	<input type="text"/>	<input type="text"/>
Employment status and Income	<input type="checkbox"/> Employed <input type="checkbox"/> Self Employed <input type="checkbox"/> Retired Income £ <input type="text"/>	<input type="checkbox"/> Employed <input type="checkbox"/> Self Employed <input type="checkbox"/> Retired Income £ <input type="text"/>
Which rate of tax do you pay:	<input type="checkbox"/> Basic Rate <input type="checkbox"/> Higher Rate <input type="checkbox"/> Additional Rate	<input type="checkbox"/> Basic Rate <input type="checkbox"/> Higher Rate <input type="checkbox"/> Additional Rate
Employment/Self Employment commenced	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Employers/Business Name	<input type="text"/>	<input type="text"/>
Occupation	<input type="text"/>	<input type="text"/>
Contract Type	<input type="checkbox"/> Permanent <input type="checkbox"/> Fixed <input type="checkbox"/> Casual	<input type="checkbox"/> Permanent <input type="checkbox"/> Fixed <input type="checkbox"/> Casual
Have you ever had rent/mortgage arrears? (please provide details)	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Number of missed rent/mortgage payments in the last 12 months	<input type="text"/>	<input type="text"/>
Have you ever been bankrupt, had a judgement or default for debt registered against you? (please provide details in the Additional Information section)	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever been in a debt management plan?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever had a Pay-Day loan?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

## DESCRIPTION OF PROPERTY

Is the property of traditional construction	<input type="checkbox"/> Yes	<input type="checkbox"/> No. If No please give details:			
Please indicate number of rooms as follows	<input type="checkbox"/> Bedrooms	<input type="checkbox"/> Kitchens			
Type of property	<input type="checkbox"/> Detached House	<input type="checkbox"/> Semi-detached House	<input type="checkbox"/> Terraced House	<input type="checkbox"/> Bungalow	<input type="checkbox"/> Maisonette
	<input type="checkbox"/> Flat	<input type="checkbox"/> If Flat, no. of floors	<input type="checkbox"/> Balcony access	<input type="checkbox"/> Number of units	
Has the local authority, Ministry of Defence or Housing Association previously owned the property	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
Age of Property (approx)	<input type="text" value="yrs"/>	Rental income (if BTL)	<input type="text" value="£"/>		

## ADDITIONAL INFORMATION

<input type="text"/>
<input type="text"/>
<input type="text"/>

## ADDITIONAL INFORMATION IN SUPPORT OF APPLICATION (EXISTING RESIDENTIAL MORTGAGE DETAILS)

Original purchase date	<input type="text"/>	Lenders Name	<input type="text"/>	
Original purchase price	<input type="text"/>	Balance O/S	<input type="text"/>	
Will current mortgage be redeemed?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Monthly Payment	<input type="text"/>
Where the applicant(s) has investment mortgages, the following is required: property address, lenders name, balance outstanding, current monthly payments and monthly rent received.				
Purpose of remortgage	<input type="checkbox"/> Refinance Only	<input type="checkbox"/> Home Improvements	<input type="checkbox"/> Business	<input type="checkbox"/> Debt Consolidation
	<input type="checkbox"/> Other (please state below)			

<input type="text"/>
<input type="text"/>

I am authorised to act on behalf of the applicant(s) named above in this mortgage application. I confirm that I am acting within my authority and that you or any of Active Investments (Reading) Ltd lender partners may:

1. Obtain Credit Reference Searches, which will be recorded and disclosed on any other credit search
2. Take up references to verify the information given
3. Hold the information on our computer system
4. Release information relating to this application to me

I confirm that the applicant(s) has/have agreed that the information may be used by you or any of your associated companies, to offer products to the applicant(s) unless the applicant(s) inform you or any relevant company otherwise in writing.

I confirm that I have obtained the valid authority of the applicant(s) to process the personal data in this application and confirm that this information has been obtained fairly and the applicant(s) is/are aware that this information will be disclosed to you.

I confirm that we are GDPR compliant and have issued a copy of our Privacy Notice to the customer.  
In addition, I have forwarded a copy of Active Investments (Reading) Ltd Terms of Business and Privacy Notice to the customer.

I am also fully aware that all Lender Privacy Notices are available to download from Active Investment's website [www.active-investments.co.uk](http://www.active-investments.co.uk) and have been forwarded to the customer where applicable.

### IMPORTANT NOTE ABOUT THIS ENQUIRY FORM, FUTURE CONTACT & MARKETING

We would like to maintain a record of your express consent for us to contact you by post, telephone, SMS, email and instant messaging for marketing our products or services that we think you may be of interest to you.

**\*Please ensure you indicate your consent to us contacting you by ticking the box below.**  
**Failure to do this will mean we cannot process this enquiry**

<input type="checkbox"/>	Please Tick
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Introducer  
Signature

<input type="text"/>
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Print Name

<input type="text"/>
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Date

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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[www.active-investments.co.uk](http://www.active-investments.co.uk)